

変更後の基本資産配分について

★変更後の運用コース別基本資産配分

	1000100	1000200 1000600	1000300 1000700	1000400 1000800	1000500 1000900
国内株式	9.04%	15.35%	21.45%	27.57%	33.45%
先進国株式	2.00%	5.18%	4.96%	4.45%	3.94%
先進国株式（為替ヘッジあり）	6.78%	11.22%	19.38%	27.84%	36.30%
新興国株式	4.00%	4.26%	4.79%	5.30%	5.81%
株式合計	21.82%	36.01%	50.58%	65.16%	79.50%
国内債券	14.52%	11.31%	8.07%	4.82%	0.50%
先進国債券	1.50%	1.50%	1.50%	1.50%	1.50%
先進国国債(世界国債)	1.00%	1.00%	1.00%	1.00%	1.00%
米国社債(投資適格)	0.50%	0.50%	0.50%	0.50%	0.50%
先進国債券（為替ヘッジあり）	44.66%	33.94%	23.14%	12.32%	3.31%
先進国国債(世界国債)	19.71%	14.35%	8.95%	3.79%	0.50%
米国社債(投資適格)	18.95%	13.59%	8.19%	4.52%	1.50%
米国社債(ハイイールド)	6.00%	6.00%	6.00%	4.01%	1.31%
新興国債券	4.00%	4.00%	4.00%	4.00%	3.75%
債券合計	64.68%	50.75%	36.71%	22.64%	9.06%
国内リート	6.00%	5.74%	5.21%	4.70%	4.19%
先進国リート	4.50%	4.50%	4.50%	4.50%	4.25%
リート合計	10.50%	10.24%	9.71%	9.20%	8.44%
現金	3.00%	3.00%	3.00%	3.00%	3.00%
TOTAL	100.00%	100.00%	100.00%	100.00%	100.00%

★前回の基本資産配分との差分

	1000100	1000200 1000600	1000300 1000700	1000400 1000800	1000500 1000900
	1.75%	2.00%	2.00%	2.00%	1.79%
	0.00%	0.75%	0.75%	0.75%	0.75%
	-2.75%	-4.00%	-4.00%	-4.25%	-3.02%
	0.00%	0.00%	0.00%	0.00%	0.00%
	-1.00%	-1.25%	-1.25%	-1.50%	-0.48%
	2.00%	2.50%	2.25%	2.00%	0.00%
	0.00%	0.00%	0.00%	-0.50%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	-0.50%	0.00%
	-1.50%	-1.50%	-1.50%	-0.50%	0.23%
	0.25%	0.25%	0.25%	0.25%	0.00%
	-1.75%	-1.75%	-1.75%	-0.75%	0.23%
	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.25%	0.25%	0.00%
	0.50%	1.00%	1.00%	1.25%	0.23%
	0.00%	0.00%	0.00%	0.00%	0.00%
	0.50%	0.25%	0.25%	0.25%	0.25%
	0.50%	0.25%	0.25%	0.25%	0.25%
	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%

★前回の運用コース別基本資産配分

	1000100	1000200 1000600	1000300 1000700	1000400 1000800	1000500 1000900
	7.29%	13.35%	19.45%	25.57%	31.66%
	2.00%	4.43%	4.21%	3.70%	3.19%
	9.53%	15.22%	23.38%	32.09%	39.32%
	4.00%	4.26%	4.79%	5.30%	5.81%
	22.82%	37.26%	51.83%	66.66%	79.98%
	12.52%	8.81%	5.82%	2.82%	0.50%
	1.50%	1.50%	1.50%	2.00%	1.50%
	1.00%	1.00%	1.00%	1.00%	1.00%
	0.50%	0.50%	0.50%	1.00%	0.50%
	46.16%	35.44%	24.64%	12.82%	3.08%
	19.46%	14.10%	8.70%	3.54%	0.50%
	20.70%	15.34%	9.94%	5.27%	1.27%
	6.00%	6.00%	6.00%	4.01%	1.31%
	4.00%	4.00%	3.75%	3.75%	3.75%
	64.18%	49.75%	35.71%	21.39%	8.83%
	6.00%	5.74%	5.21%	4.70%	4.19%
	4.00%	4.25%	4.25%	4.25%	4.00%
	10.00%	9.99%	9.46%	8.95%	8.19%
	3.00%	3.00%	3.00%	3.00%	3.00%
	100.00%	100.00%	100.00%	100.00%	100.00%

楽ラップのリスクリターンの目安

	1000100	1000200 1000600	1000300 1000700	1000400 1000800	1000500 1000900
期待リターン(年率)	2.1%~3.3%	2.7%~4.3%	3.2%~5.3%	3.7%~6.3%	4.3%~7.3%
想定リスク(年率)	4.7%~7.3%	6.2%~9.9%	7.8%~12.8%	9.4%~15.8%	11.2%~19.1%

※期待リターンは、報酬控除前の値です。